

## Steven J Davis

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### Bio

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#### ACADEMIC APPOINTMENTS

- Senior Fellow, Stanford Institute for Economic Policy Research (SIEPR)
- Hoover Senior Fellow, Hoover Institution

### Publications

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#### PUBLICATIONS

- **Policy news and stock market volatility** *JOURNAL OF FINANCIAL ECONOMICS*  
Baker, S. R., Bloom, N., Davis, S. J., Kost, K.  
2026; 175
- **Why working from home varies across countries and people.** *Proceedings of the National Academy of Sciences of the United States of America*  
Zarate, P., Barrero, J. M., Bloom, N., Davis, S. J., Dolls, M., Aksoy, C. G.  
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- **The global persistence of work from home.** *Proceedings of the National Academy of Sciences of the United States of America*  
Aksoy, C. G., Barrero, J. M., Bloom, N., Davis, S. J., Dolls, M., Zarate, P.  
2025; 122 (27): e2509892122
- **The (Heterogeneous) Economic Effects of Private Equity Buyouts** *MANAGEMENT SCIENCE*  
Davis, S. J., Haltiwanger, J., Handley, K., Lipsius, B., Lerner, J., Miranda, J.  
2025
- **Sticky Wages on the Layoff Margin** *AMERICAN ECONOMIC REVIEW*  
Davis, S. J., Krolikowski, P. M.  
2025; 115 (2): 491-524
- **2020 Klein Lecture-Investment and Subjective Uncertainty** *INTERNATIONAL ECONOMIC REVIEW*  
Bloom, N., Davis, S. J., Foster, L., Ohlmacher, S., Saporta-Eksten, I.  
2024
- **Dynamism Diminished: The Role of Housing Markets and Credit Conditions** *AMERICAN ECONOMIC JOURNAL-MACROECONOMICS*  
Davis, S., Haltiwanger, J.  
2024; 16 (2): 29-61
- **Long Social Distancing** *JOURNAL OF LABOR ECONOMICS*  
Barrero, J., Bloom, N., Davis, S. J.  
2023; 41: S129-S172
- **The Evolution of Work from Home** *JOURNAL OF ECONOMIC PERSPECTIVES*  
Barrero, J., Bloom, N., Davis, S. J.  
2023; 37 (4): 23-50

- **Surveying business uncertainty** *JOURNAL OF ECONOMETRICS*  
Altig, D., Barrero, J., Bloom, N., Davis, S. J., Meyer, B., Parker, N.  
2022; 231 (1): 282-303
- **Pandemic-Era Uncertainty** *JOURNAL OF RISK AND FINANCIAL MANAGEMENT*  
Meyer, B., Mihaylov, E., Maria Barrero, J., Davis, S. J., Altig, D., Bloom, N.  
2022; 15 (8)
- **COVID-19 Is a Persistent Reallocation Shock**  
Barrero, J., Bloom, N., Davis, S. J., Meyer, B. H.  
AMER ECONOMIC ASSOC.2021: 287-291
- **COVID-19 Shifted Patent Applications toward Technologies That Support Working from Home**  
Bloom, N., Davis, S. J., Zhestkova, Y.  
AMER ECONOMIC ASSOC.2021: 263-266
- **What to Expect in the Wake of the 2020 U.S. Elections** *SEOUL JOURNAL OF ECONOMICS*  
Davis, S. J.  
2021; 34 (1): 17-25
- **The Unprecedented Stock Market Reaction to COVID-19** *REVIEW OF ASSET PRICING STUDIES*  
Baker, S. R., Bloom, N., Davis, S. J., Kost, K., Sammon, M., Viratyosin, T.  
2020; 10 (4): 742–58
- **Economic Uncertainty Before and During the COVID-19 Pandemic.** *Journal of public economics*  
Altig, D., Baker, S., Barrero, J. M., Bloom, N., Bunn, P., Chen, S., Davis, S. J., Leather, J., Meyer, B., Mihaylov, E., Mizen, P., Parker, N., Renault, et al  
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- **COVID-19 Is Also a Reallocation Shock** *BROOKINGS PAPERS ON ECONOMIC ACTIVITY*  
Barrero, J., Bloom, N., Davis, S. J.  
2020: 329–71
- **Measuring Economic Policy Uncertainty** *QUARTERLY JOURNAL OF ECONOMICS*  
Baker, S. R., Bloom, N., Davis, S. J.  
2016; 131 (4): 1593-1636
- **Why Has US Policy Uncertainty Risen Since 1960?** *AMERICAN ECONOMIC REVIEW*  
Baker, S. R., Bloom, N., Canes-Wrone, B., Davis, S. J., Rodden, J.  
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- **Uncertainty and the Economy** *POLICY REVIEW*  
Bloom, N., Davis, S. J.  
2012: 3-13