Stanford

Steven J Davis

Senior Fellow at the Stanford Institute for Economic Policy Research and at the Hoover Institution

Stanford Institute for Economic Policy Research (SIEPR)

Bio

ACADEMIC APPOINTMENTS

- Senior Fellow, Stanford Institute for Economic Policy Research (SIEPR)
- Hoover Senior Fellow, Hoover Institution

Publications

PUBLICATIONS

- **Younger Firms and CEOs Allow More Work from Home**
  Aksoy, C., Barrero, J., Bloom, N., Cranney, K., Davis, S. J., Dolls, M., Zarate, P.
  AMER ECONOMIC ASSOC.2026: 223-227
- **Policy news and stock market volatility** *JOURNAL OF FINANCIAL ECONOMICS*
  Baker, S. R., Bloom, N., Davis, S. J., Kost, K.
  2026; 175
- **Why working from home varies across countries and people.** *Proceedings of the National Academy of Sciences of the United States of America*
  Zarate, P., Barrero, J. M., Bloom, N., Davis, S. J., Dolls, M., Aksoy, C. G.
  2025; 122 (51): e2529036122
- **The global persistence of work from home.** *Proceedings of the National Academy of Sciences of the United States of America*
  Aksoy, C. G., Barrero, J. M., Bloom, N., Davis, S. J., Dolls, M., Zarate, P.
  2025; 122 (27): e2509892122
- **The (Heterogeneous) Economic Effects of Private Equity Buyouts** *MANAGEMENT SCIENCE*
  Davis, S. J., Haltiwanger, J., Handley, K., Lipsius, B., Lerner, J., Miranda, J.
  2025
- **Sticky Wages on the Layoff Margin** *AMERICAN ECONOMIC REVIEW*
  Davis, S. J., Krolikowski, P. M.
  2025; 115 (2): 491-524
- **2020 Klein Lecture-Investment and Subjective Uncertainty** *INTERNATIONAL ECONOMIC REVIEW*
  Bloom, N., Davis, S. J., Foster, L., Ohlmacher, S., Saporta-Eksten, I.
  2024
- **Dynamism Diminished: The Role of Housing Markets and Credit Conditions** *AMERICAN ECONOMIC JOURNAL-MACROECONOMICS*
  Davis, S., Haltiwanger, J.
  2024; 16 (2): 29-61
- **Opportunities and constraints of hydrogen energy storage systems** *Environmental Research: Energy*
  Dowling, J., Ruggles, T., Virguez, E., et al
  2024; 1 (3)

- **Long Social Distancing** *JOURNAL OF LABOR ECONOMICS*
  Barrero, J., Bloom, N., Davis, S. J.
  2023; 41: S129-S172
- **The Evolution of Work from Home** *JOURNAL OF ECONOMIC PERSPECTIVES*
  Barrero, J., Bloom, N., Davis, S. J.
  2023; 37 (4): 23-50
- **Surveying business uncertainty** *JOURNAL OF ECONOMETRICS*
  Altig, D., Barrero, J., Bloom, N., Davis, S. J., Meyer, B., Parker, N.
  2022; 231 (1): 282-303
- **Pandemic-Era Uncertainty** *JOURNAL OF RISK AND FINANCIAL MANAGEMENT*
  Meyer, B., Mihaylov, E., Maria Barrero, J., Davis, S. J., Altig, D., Bloom, N.
  2022; 15 (8)
- **Working from Home Around the World** *BROOKINGS PAPERS ON ECONOMIC ACTIVITY*
  Aksoy, C., Barrero, J., Bloom, N., Davis, S. J., Dolls, M., Zarate, P.
  2022
- **COVID-19 Is a Persistent Reallocation Shock**
  Barrero, J., Bloom, N., Davis, S. J., Meyer, B. H.
  AMER ECONOMIC ASSOC.2021: 287-291
- **COVID-19 Shifted Patent Applications toward Technologies That Support Working from Home**
  Bloom, N., Davis, S. J., Zhestkova, Y.
  AMER ECONOMIC ASSOC.2021: 263-266
- **What to Expect in the Wake of the 2020 U.S. Elections** *SEOUL JOURNAL OF ECONOMICS*
  Davis, S. J.
  2021; 34 (1): 17-25
- **The Unprecedented Stock Market Reaction to COVID-19** *REVIEW OF ASSET PRICING STUDIES*
  Baker, S. R., Bloom, N., Davis, S. J., Kost, K., Sammon, M., Viratyosin, T.
  2020; 10 (4): 742–58
- **Economic Uncertainty Before and During the COVID-19 Pandemic.** *Journal of public economics*
  Altig, D., Baker, S., Barrero, J. M., Bloom, N., Bunn, P., Chen, S., Davis, S. J., Leather, J., Meyer, B., Mihaylov, E., Mizen, P., Parker, N., Renault, et al
  2020: 104274
- **COVID-19 Is Also a Reallocation Shock** *BROOKINGS PAPERS ON ECONOMIC ACTIVITY*
  Barrero, J., Bloom, N., Davis, S. J.
  2020: 329–71
- **Optimizing emissions reductions from the US power sector for climate and health benefits** *ACS Publications*
  Sergi, B., Adams, P. J., Muller, N., Robinson, A. L., Davis, S., Marshall, J. D., Lima Azevedo, I. M.
  2020
- **Measuring Economic Policy Uncertainty** *QUARTERLY JOURNAL OF ECONOMICS*
  Baker, S. R., Bloom, N., Davis, S. J.
  2016; 131 (4): 1593-1636
- **Why Has US Policy Uncertainty Risen Since 1960?** *AMERICAN ECONOMIC REVIEW*
  Baker, S. R., Bloom, N., Canes-Wrone, B., Davis, S. J., Rodden, J.
  2014; 104 (5): 56-60
- **Uncertainty and the Economy** *POLICY REVIEW*
  Bloom, N., Davis, S. J.
  2012: 3-13